



Letter of Intent for Deferred Gift

The NASPA Foundation supports the advancement of knowledge concerning students, higher education institutions, and issues facing the student affairs profession. Every donor can help shape the future of student affairs through a contribution to the NASPA Foundation. This form is for those who would like to include the NASPA Foundation in their estate plans and provides the Foundation with documentation of your intent.

Name(s): _____ NASPA Membership # _____ (if applicable)

Institution/Company Name: _____

Address: _____

City: _____ State: _____ Zip: _____ Country: _____

Phone: _____ Email: _____

Instrument or Provision: I have made the following deferred gift provisions for the NASPA Foundation:

Please provide copies of the relevant pages in your will, trust or beneficiary statement naming the NASPA Foundation.

- Bequest in my will/living trust
- Beneficiary of my retirement account
- Charitable Gift Annuity
- Charitable Remainder Trust
- Other Provisions: _____
- Insurance policy naming the Foundation as (check all that apply)
 - A beneficiary
 - The policy owner

Purpose of Gift: Please indicate how you would like your gift to be used with the following selections below:

- _____% **NASPA Foundation Excellence Fund:** Unrestricted gifts to support NASPA's highest priorities in research & scholarship
- Restricted for the following purpose(s):

_____ % Research Fund	_____ % NUFPA Scholarship Fund	_____ % Zenobia Hikes Scholarship
_____ % Melvane D. Hardee Fund	_____ % BACCHUS Fund	_____ % James Rhatigan Fund
_____ % Robert H. Shaffer Fund	_____ % Ruth Strang Award	_____ % George Kuh Fund
_____ % Other _____ (please contact the Foundation office if you seek to create a new fund or initiative)		

Value: The estimated value in today's dollars of this gift is: \$ _____

Donors with documented deferred gifts of \$10,000 or more are recognized as members of our Legacy Society.

Information about your gift will not be released without your approval. The NASPA Foundation recognizes donors online and through various mailings in an effort to promote new donation possibilities. May the Foundation publish your name when listing donors?

- Yes. For gift recognition purposes, please list my/our name as: _____
- No. I/we wish to remain anonymous; please do not include my/our name in any listing of donors.

Signature: _____ Date: _____
Donor(s)

Acknowledged: _____ Date: _____
NASPA Foundation

Please return two signed copies of this form and additional documentation to:
NASPA Foundation | 111 K St NE, Washington, DC 20002 | foundation@naspa.org | fax 202-280-1382

Your contribution is tax deductible to the extent allowed by IRS regulations. If you have specific tax questions, we advise that you contact your tax advisor. For general questions, contact the NASPA Foundation office at 202-265-7500.